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### SCHEDULE I—EARNED INCOME

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

Course	Timo	A 200
Keene State	Approved Teaching Fee	\$6,000
State of Maryland	Legislative Pension	\$9,000
Civil War Roundtable (Oct. 2nd)	Spouse Speech	\$1,000
Ontario County Board of Education	Spouse Salary	NA
MORGAN STANLEY SMITH BORZNEY (MUSB)	Spouse Sanara	7/0
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### Asset and/or Income Source **BLOCK A** Value of Asset

Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at more than \$200 in "unearned" income during the year. reportable asset or sources of income which generated the end of the reporting period, and (b) any other

not use ticker symbols.) Provide complete names of stocks and mutual funds (do

value at the end of the reporting period the name of the institution holding the account and its ment accounts which are not self-directed, provide only account that exceeds the reporting thresholds. For retireinvestments), provide the value for each asset held in the the power, even if not exercised, to select the specific plans) that are self-directed (i.e., plans in which you have For all IRAs and other retirement plans (such as 401(k)

vide a complete address For rental or other real property held for investment, pro-

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tion in Block A. that is not publicly traded, state the name of the business, the nature of its activities, and its geographic loca-For an ownership interest in a privately-held business

Savings Plan. from, a federal retirement program, including the Thrift accounts; and any financial interest in, or income derived ing \$5,000 or less in a personal checking or saving income during the reporting period); any deposits totalhomes and vacation homes (unless there was renta Exclude: Your personal residence, including second

income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left. If you so choose, you may indicate that an asset or

please refer to the instruction booklet. For a detailed discussion of Schedule III requirements

None

\$1 - \$1,000

\$1,001 - \$15,000

\$15,001 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$250,000

\$250,001 - \$500,000

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\$5,000,001 - \$25,000,000

\$25,000,001 - \$50,000,000

Over \$50,000,000

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Examples

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1st Bank of Paducah, KY Accounts

Mega Corp. Stock

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### **BLOCK B**

please specify the method used. method other than fair market value, reporting year. If you use a valuation Indicate value of asset at close of

generated income, the value should be year and is included only because it If an asset was sold during the reporting "None."

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×	×	Х	<u> </u>				×	DIVIDENDS		Type of Inci Check all columns the retirement accounts that you to choose specific in that generate tax-deft (such as 401(k) plans may check the "Tax-Deft Dividends, interest, gains, even if relinves disclosed as income. If the asset generated in ing the reporting period.
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						Royalties		Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	)	Type of Income  Check all columns that apply. For retirement accounts that do not allow you to choose specific investments at that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "Tax-Deferred" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.
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-7	<b>-</b> U	P	StBARAL	R S (Bernal)			S (partial)	indicate as follows: (S) (partial) See below for example.  P, S,	If only a portion of an asset is sold, please	BLOCK E Transaction Indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.

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# SCHEDULE III—ASSETS AND "UNEARNED" INCOME

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SCHEDULE III—ASSETS AND "UNEARNED" INCOME

Name REP JEAN SCHMIDT

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SCHEDULE III—ASSETS AND "UNEARNED" INCOME

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### REP JEAN SOMIN

### United States House of Representatives Financial Disclosure Statement for Calendar Year 2011

### Jeannette H. Schmidt

Listing of real estate assets held by various family partnerships and jointly with siblings. Jean Schmidt owns 25% of all of the partnerships listed below.

### (1) OT Realty Enterprises LLC

Percentage owned: 25%

Corner of Loveland Miamiville Rd & Branch Hill / Guinea Pike, Loveland, OH 45140

Land leased to Walgreen Pharmacy

Value of percentage owned - \$250,000 - \$500,000

Net Income for percentage owned for 2011 - \$15,000 - \$50,000 (rent)

### (2) OT Realty Enterprises LLC II

Percentage owned: 25%

Corner of Loveland Miamiville Rd & Branch Hill / Guinea Pike, Loveland, OH 45140

Land leased to Kroger

Value of percentage owned - \$250,000 - \$500,000

Net Income for percentage owned for 2011 - \$15,000 - \$50,000 (rent)

### (3) OT Realty Enterprises LLC III

Percentage owned: 25%

Corner of Loveland Miamiville Rd & Branch Hill / Guinea Pike, Loveland, OH 45140

Land to be developed in the future

Value of percentage owned - \$50,000 - \$100,000

Net Income for percentage owned for 2011 - zero

### (4) Jennifer Black Et All

Percentage owned: 25%

Corner of Loveland Miamiville Rd & Branch Hill / Guinea Pike, Loveland, OH 45140

Land adjacent to OT Realty Enterprises LLC II

Value of percentage owned - \$50,000 - \$100,000

Net Income for percentage owned for 2011 - \$1,000 - \$2,500 (rent)

### (5) Gus Hoffman Second Family Limited Partnership

Percentage owned: 25%

Corner of Loveland Miamiville Rd & Branch Hill / Guinea Pike, Loveland, OH 45140

Farm Land

Value of percentage owned - \$500,000 - \$1,000,000

Net Income for percentage owned for 2011 - zero

### (6) RTJJ LLC

Percentage owned: 25%

Corner of Loveland Miamiville Rd & Branch Hill / Guinea Pike, Loveland, OH 45140

Farm Land

Value of percentage owned - \$1,000,000 - \$5,000,000

Net Income for percentage owned for 2011 - zero

### (7) RTJJ LLC

Percentage owned: 25%

Moore Rd. & Bantam Rd., Clermont County OH

Vacant property

Value of percentage owned - \$50,000 - \$100,000

Net income for percentage owned for 2011 – zero

### (8) RTJJ LLC

Percentage owned: 25%

1232 SR 28, Milford, OH 45150

Commercial Rental Property

Value of percentage owned - \$50,000 - \$100,000

Net Income for percentage owned for 2011 - \$2,500 - \$5,000 (rent)

### (9) RTJJ LLC

Percentage owned: 25%

1236 SR 28, Milford, OH 45150 (SR 28 & Floyd Place)

Residential Rental Property (3 small homes & vacant lots)

Value of percentage owned - \$100,000 - \$250,000

Net Income for percentage owned for 2011 - \$2,500 - \$5,000

### (10)RTJJ LLC

Percentage owned: 25%

SR 132 & Judd Rd.

Vacant Land

Value of percentage owned: \$15,000 - \$50,000 Net Income for percentage owned for 2011 - zero

## SCHEDULE IV— TRANSACTIONS

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	とっていまれ	せのかったべ	402742	THOWTHING	MONTHLY			1-4-11	1-4-11	1-4-11	11-4-11	1-4-11	1/2×74		10-12-11		Monthly, or Bi-weekly, if applicable	(MO/DAY/YR) or Quarterly,	Date
	۴	4	1	*	×			×	*	×	×	×	×				\$1,001- \$15,000	Þ	
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## SCHEDULE IV— TRANSACTIONS

Name REP JEAN SCHMIDT

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Report any purposes also or control prisonal prison, your speed only head for impostment that during the reporting point of the reporting point point of the reporting point point and discloss this income on Schools applicable (1975). The report of the reporting point point point of the reporting point point and discloss this income on Schools applicable (1975). The report of th
Type
Check Box if Capital Gain Exceeded \$200
Check Box if Capital Gain Exceeded \$200
Gain Exceeded \$200
## Amount of Transaction  ## Amount of Trans
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\$100,000   \$100,000   \$250,000   \$250,000   \$3500,000   \$3500,000   \$3500,000   \$35,000,000   \$35,000,000   \$35,000,000   \$35,000,000   \$35,000,000   \$35,000,000   \$35,000,000   \$35,000,000   \$35,000,000   \$35,000,000   \$35,000,000   \$35,000,000   \$35,000,000   \$35,000,000   \$350,000,000
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\$25,000,000
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\$25,000,000
\$50,000,000 Over

## SCHEDULE IV— TRANSACTIONS

Name REP JEAN SCHMIDT

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Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real prop-	Type of Transaction	pe saction		Date		;	Amo	בו ב	ıf Tra	Amount of Transaction	<del>ti</del> on		
refully light for investment, that becomes a foot include transportant and acquired transportant action. Exclude transactions between you, your spouse or dependent children.		-		(MO/DAY/YR)	>	Φ.	<u>ი</u>	_	П.	 ດ	<u> </u>	_	ے
dren, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.	HASE	ANGE	Box if Co	or Quarterly, Monthly, or			0	0	0 1-	01-	01-	,001-	
Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.	PURC			Bi-weekly, if applicable	\$1,001- \$15,000	\$15,001 \$50,000 \$50,001	\$100,00	\$250,00	\$500,00 \$500,00	\$1,000,0	\$5,000,0 \$5,000,0	\$25,000 \$25,000 \$50,000	Over \$50,000
SP, DC, JT Asset						i							
Example: Mega Corpor	×	Ŷ		10-12-11		×	_	$\vdash$	H	$\vdash$			
- AFER CAN CENTURY GROWN FUND	X			3-25-11		*						-	
- BLACK BOCK FLYERGY & PESON OCE FUND	×			トブハ	*								
- BLACK ENERGY & REGOVERE FUND	×			5-24-11	*								
- Granck ROCK EMERZET & RESOURCE FLAND	*			10-27-11	X								
+ COLUMBIA SELECT LC GEOME FUND	8			9-14-11	×				_				
- HENDERSON EUROPEAN FOCK FUND	8			3-2-11	X					-			
- JR MORGAN LC GEBURA FUND	7			3.25-11		X			<u> </u>				
- VIRTUS EN OPPORUNTY FUND	ス		:	9-12-11	×								
- VITTIUS EM OPTORTUNITY FUND	×			11-8-11	X								
- VIRTUS ELM OPPORTUNITY FUND	X			11-11-11	*						-		
- WELLS FAZGO ADV GERMIN FUND	X			9-14-11	X			-			-		
- WELLS FASTOW ARW GROWTHFUND	4			17-10-11	7						-		
- WELLS FINZED ADV GROWTH FOND	X			11-11-11	X								
							ļ			-			
								-					
*													

### SCHEDULE V— LIABILITIES

Name REP JEAN SCHMIST

Page 12 or 14

business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report *revolving charge accounts* (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. **NOTE:** Pending legislation may require Members to report Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless it is rented out); loans secured by automobiles, household furniture, or appliances; liabilities of a mortgages on personal residences.

	<del></del>	Т	_			-
					SP, DC, JT	
	Teft Str	Sellzmen	של שנים ליבי	Example:		
	Taft Stellinius and Hollisher	Sellamen + Evinch	Bruce Fein and Associates, Washington, DC	First Bank of Wilmington, DE	Creditor	
,	2009-2011	2009-2011	2009-2011	May 1998	Date Liability Incurred Mo/Year	
	11	2009-2011 to be paid by legal expense trust	Legal Faces - Per Ethics Comm. Red. 11218	Mortgage on 123 Main St., Dover, DE	Type of Liability	
					\$10,001- \$15,000	
		×			\$15,001- \$50,000	
					\$50,001- \$100,000	
	<b>X</b>		×	×	\$250,000 \$250,001-	
		_			\$500,000 T 5	
	_				\$1,000,000 \$5,000,000	. Hillis.
					\$5,000,001- \$25,000,000 <b>T</b>	
					\$25,000,001 \$50,000,000	
					Over \$50,000,000 <b>-</b>	ı

### **SCHEDULE VI— GIFTS**

**Exclude:** Gifts from relatives, gifts of personal hospitality of an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$140 or less need not be added towards the \$350 disclosure threshold. Report the source, a brief description, and the value of all gifts totalling more than \$350 received by you, your spouse, or a dependent child from any source during the year.

**Note:** The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule

Source	Description	Value
Example: Mr. Joseph H. Smith, Anytown, Anystate	Silver Platter (determination on personal friendship received from Committee on Ethics)	\$375
Turkish Coalition of America	Legal Fors (Per Ethics Committee 112-195, this is a limbility to be	\$152,658.29
	Paid by the Jona Schmidt Lead Expense Trust.)	

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# SCHEDULE VII -- TRAVEL PAYMENTS AND REIMBURSEMENTS

or were paid by you and reimbursed by the sponsor. you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totalling more than \$350 received by

Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. §7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	City of Departure—Destination— City of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Number of days <u>not</u> at sponsor's expense
Examples: Chicago Chamber of Commerce	Mar. 2	DC—Chicago—DC	z	z	Z	None
	Aug. 6–11	DC—Los Angeles—Cleveland	Υ	Y	Υ	2 Days
FRANCLIN GENTER FOR 6LOSAL)	o- 11-01-0	CINCIDNETY - RENDHA CITY)	<b>بر</b>	۲	Æ.	NONE
	10-20-11	BRUBUL OF GNAMIA - LINGNUM				

### SCHEDULE VIII—POSITIONS

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organization, or any educational or other institution other than the United States. proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, any nonprofit organization, any labor Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner,

tions); and positions solely of an honorary nature. Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organiza-

	DENTSHED.	PARANER	Parveis	Position
	GUS HOFFMAN SELOND FAMILY LTD PARTNERSHIP FAMILY PATERSHIP	OT REPLIY ENTERPRISES I II III (FAMILY PARAMETERSHIP)	RIST LLC (FAMILY PARTMERES HIP)	Name of Organization

### SCHEDULE IX—AGREEMENTS

employee welfare or benefit plan maintained by a former employer. government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of

Date	Parties To	Terms of Agreement